

## PRESS RELEASE

### Sostravel: Notification of Change in Share Capital

**Rome, October 2 2024** - SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a digital operator in the market of air passenger assistance services ("Sostravel" or the "Company"), announces the new composition of its share capital following the filing with the Varese Companies Register of the certification of the capital increase pursuant to Art. 2444, paragraph 1, of the Italian Civil Code. This filing, completed today, results from the exercise of the Sostravel 2021-2024 Warrants – ISIN IT0005446718 (hereafter also referred to as the "Sostravel Warrant") up until September 30, 2024.

The change in share capital occurred following the issuance of 160 Sostravel ordinary shares (ISIN IT0005338675), with no nominal value, arising from the exercise of 160 Sostravel Warrants during the month of June of this year. Below is the T1 model, as provided by the Euronext Growth Milan procedures for capital transactions:

	Capitale sociale attuale			Capitale sociale precedente			variazione		
	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale
	1.317.701,00	13.177.010	s.v.n.	1.317.685,00	13.176.850	s.v.n.	16,00	160	s.v.n.
<b>Azioni ordinarie</b> (godimento regolare: 1/1/24) numero cedola in corso: 2	1.317.701,00	13.177.010	s.v.n.	1.317.685,00	13.176.850	s.v.n.	16,00	160	s.v.n.

	N. titoli esercitati	N. titoli residui in circolazione
Warrant Sostravel 2021-2024	160	21.718.408

Once the updated Articles of Association have been registered, the Company will make them available on its website at <https://www.sostravel.com/en/investor-relators>, under the Shareholder Information section.



The impact of the aforementioned changes in Sostravel's share capital on the Company's shareholder structure will be reported on the website in the Shareholding Structure section.

For more information:

**Sostravel.com S.p.A.**

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