

PRESS RELEASE

Exercise of Sostravel Warrants

Gallarate, November 30, 2023 - Sostravel.com S.p.A. (Euronext Growth Milan, ticker: SOS and OTCQB New York, ticker SOSAF), a digital operator offering booking services, digital itineraries including flight and airport information, car rentals, experiences, and proprietary services such as Lost Luggage Concierge through the sostravel and flio apps, as well as through the platforms www.sostravel.com and www.amareitalia.com, (“SosTravel” or the “Company”), announces that during November 2023, a total of 340 SosTravel.com 2021-2024 Warrants (ISIN IT0005446718) (hereinafter “SosTravel Warrants”) were exercised, and consequently, 340 new ordinary SosTravel.com shares ISIN IT0005338675 (the “Additional Shares”) were subscribed at a price of Euro 1.20 per Additional Share subscribed, for a total value of Euro 408. The Additional Shares, admitted for trading on the Euronext Growth Milan market, are without nominal value and have regular entitlements and the same characteristics as the ordinary SosTravel.com shares in circulation at the date of issue. Therefore, there remain 21,802,530 SosTravel Warrants in circulation, which can be exercised continuously until December 16, 2024, as per the SosTravel.com 2021-2024 Warrant Regulation (“Warrant Regulation”). As a result of the above, the new share capital of SosTravel.com S.p.A. will be Euro 1,309,288.80, composed of 13,092,888 ordinary shares without nominal value. The certification of the change in share capital will be deposited with the competent registry on December 1, 2023. For more information, please refer to the Warrant Regulation available in the Investor section of the website www.sostravel.com.

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For more information:

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