

## PRESS RELEASE

### Sostravel: notification of change in share capital

**Milan, September 4, 2023** - SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a digital operator in the market for air passenger assistance services ("SosTravel" or the "Company"), announces the new composition of its share capital following the filing with the Register of Companies in Varese of the certificate of the capital increase in accordance with article 2444, paragraph 1, of the Italian civil code, carried out today, resulting from the exercise of the SosTravel 2021-2024 Warrants – ISIN IT0005446718 - (hereinafter also referred to as the "SosTravel Warrants") up to the date of August 31, 2023.

The change in share capital occurred following the issuance of 3,778 ordinary SosTravel shares (ISIN IT0005338675), with no par value, resulting from the exercise of 3,778 SosTravel Warrants that took place during the month of August this year. Below is the T1 model required by the Euronext Growth Milan procedures for capital operations:

	Current Capital			Previous Capital			Change		
	Euro	Shares	Nominal Value	Euro	Shares	Nominal Value	Euro	Shares	Nominal Value
<b>Totals:</b>	1.309.254,80	13.092.548	s.v.n.	1.308.807	13.088.770	s.v.n.	377,80	3.778	s.v.n.
<b>Ordinary Shares (regular entitlement : 1/1/22) current coupon number: 2</b>	1.309.254,80	13.092.548	s.v.n.	1.308.877	13.088.770	s.v.n.	377,80	3.778	s.v.n.

	Exercised Securities	Remaining Securities in the market
Warrant Sostravel 2021-2024	3.778	21.802.870



Once the updated Statute has been registered, the Company will make it available on its website <https://www.sostravel.com/en/investor-relators>, in the Information for Shareholders section.

The effect of the changes in Sostravel.com share capital on the company's shareholder structure will be reported on the Company's website in the Shareholder Composition section.

For further information

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