

PRESS RELEASE

Sostravel: notification of a change in share capital

Milan, December 1, 2023 - SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a digital operator in the market for air passenger assistance services ("SosTravel" or the "Company"), announces the new composition of its share capital following the filing with the Register of Companies in Varese of the certificate of the capital increase by article 2444, paragraph 1, of the Italian civil code, carried out today, resulting from the exercise of the SosTravel 2021-2024 Warrants – ISIN IT0005446718 - (hereinafter also referred to as the "SosTravel Warrants") up to the date of November 30, 2023.

The change in share capital occurred following the issuance of 340 ordinary SosTravel shares (ISIN IT0005338675), with no par value, resulted from the exercise of 340 SosTravel Warrants that took place during August this year. Below is the T1 model required by the Euronext Growth Milan procedures for capital operations:

	Capitale sociale attuale			Capitale sociale precedente			Variazione		
	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale
Totale di cui:	1.309.288,80	13.092.888	s.v.n.	1.309.254,80	13.092.548	s.v.n.	34,00	340	s.v.n.
Azioni ordinarie (godimento regolare: 1/1/23) numero cedola in corso: 2	1.309.288,80	13.092.888	s.v.n.	1.309.254,80	13.092.548	s.v.n.	34,00	340	s.v.n.

	N. titoli esercitati	N. titoli residui in circolazione
Warrant Sostravel 2021-2024	340	21.802.530

Once the updated Statute has been registered, the Company will make it available on its website, <https://www.sostravel.com/en/investor-relators>, in the Information for Shareholders section.

The effect of the changes in Sostravel.com's share capital on the company's shareholder structure will be reported on the Company's website in the Shareholder Composition section.



For more information:

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