

## PRESS RELEASE

### EXERCISE OF SOSTRAVEL WARRANTS

**Gallarate, June 1 2023** Sostravel.com S.p.A. (Euronext Growth Milan, ticker: SOS e OTCQB New York, ticker SOSAF), a digital travel operating the [sostravel](https://www.sostravel.com) and [flio](https://www.flio.com) apps, and [www.sostravel.com](https://www.sostravel.com) & [www.amareitalia.com](https://www.amareitalia.com) platforms. A digital tour operator and travel-tech company, it develops proprietary digital travel solutions, such as the Lost Luggage Concierge for luggage protection and recovery, and Dr. Travel, a telehealth service designed for travelers, ("SosTravel" or the "Company"), announces that during the month of May 2023, n. 240 SosTravel.com Warrants 2021-2024 (ISIN IT0005446718) (hereinafter "SosTravel.com Warrants") and were consequently subscribed (in the ratio of 1 new share for each warrant exercised) n. 240 SosTravel.com ordinary shares ISIN IT0005338675 (the "Conversion Shares") at the price of Euro 1.20 for each Subscription Share, for a total value of Euro 288.00. The Conversion Shares admitted to listing on the Euronext Growth Milan market have no par value, have regular entitlement, and have the same characteristics as the ordinary SosTravel.com shares outstanding on the date of issue. Therefore, remain in circulation n. 21.806.648 SosTravel Warrants which can be exercised continuously until 16 December 2024 inclusive, as per the SosTravel.com Warrant Regulation 2021-2024 ("Warrant Regulation"). As a result of the above, the new share capital of SosTravel.com S.p.A. will be Euro 1,308,877 consisting of no. 13,088,770 ordinary shares with no par value. The certificate of change in the share capital will be filed with the competent register today 1 June 2023. For more information, refer to the Warrant Regulation available in the Investor section of the website [www.sostravel.com](https://www.sostravel.com)

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For further information:

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